## Whitewater Valley Presbytery

1100 W 42nd St, Ste 210, Indianapolis IN 46208

#### ANNUAL REPORTING INFORMATION FOR CLERKS OF SESSIONS

#### **Statistics**

## Link to Statistical Report Information and Login

Instructions for using the program and answers to most of your questions are at the Link provided above under "Frequently Asked Questions."

#### What about my login and password?

Your login and password are the same as last year. If you don't have them or need assistance with your login and/or password, please contact Dawn West, at <a href="mailto:dwest@whitewatervalley.org">dwest@whitewatervalley.org</a>. Dawn can assist you with most questions related to statistical reports and forms.

#### **Helpful Hints for Clerks**

- The best way to familiarize yourself with the statistical report and required data is to review the statistical report your session approved last year. It will be in the Session Minutes.
- Your previous clerk may also be available to assist you, along with your Session moderator.
- A summary form Sample of Required Data is provided on the presbytery website as a worksheet.

#### Important Reminder Regarding Financial Data

- Financial data is required and will take time to gather and prepare. Information may be needed from the Treasurer, Trustees, and/or an Endowment committee.
- In partnership with your pastor/moderator, decide who can best provide the information you need and forward requests for information to them as soon as possible.

## The deadline for entering electronic statistical data is February 14.

Please endeavor to enter your information long before then. Don't wait until February 14th.

## **Additional Annual Report Forms**

Annual report forms are posted on the presbytery website at:

http://www.whitewatervalley.org/forms-and-documents.html

#### On-line Reports:

Links to the following interactive forms are posted on the Presbytery website with deadline dates included on the forms. Please use these online forms for reporting:

- 2023 Necrology Report for all Ruling Elders who died in 2023.
- o **2024 Clerk of Session & Treasurer** (*Please complete even if this information has not changed* since your last report. This will enable us to create an accurate and complete Directory and Mailing List.)
- 2024 Presbytery Commissioner(s) Report
   2024 Presbytery Meeting Dates are Saturday February 24<sup>th</sup> (virtual), Wednesday May 1st, Saturday August 3rd, and Wednesday November 6th.

#### Paper Report:

**2024 Terms of Call Report** is on the website in PDF format. You will need to print and complete this report, then scan and email, or mail a paper copy to Dawn West. The Terms of Call Report is for installed pastors, associate pastors, designated pastors, and full-time CRE's with benefits. (*Pastors in temporary positions, such as supply pastors and interims, provide COM with an annual contract with the session.*)

• Paper Worksheets: If you prefer paper worksheets, you may print a complete packet of report forms using the link Packet – Statistical Reports 2024 on the Presbytery website.

You may email or mail those to: dwest@whitewatervalley.org.

Thank you for your dedicated ministry and have a peace-filled and joyful Advent, Christmas, and New Year.

Rev. Terry Epling, Stated Clerk tepling@whitewatervalley.org (317) 923-3681 x026

Dawn West, Administrative Assistant dwest@whitewatervalley.org (317) 923-3681 x021

# SAMPLE OF REQUIRED DATA

### 2020 Church Statistical Report

Church PIN **Presbytery** Whitewater Valley **Address** Phone **Email** Web Site Membership **Prior Active Members** Adjusted membership Gains Losses Certificate Certificate Deaths Youth Professions Deleted for any Other Reason Professions & Reaffirmations **Total Losses Total Gains Total Ending Active Members** Average Weekly Worship Attendance **Baptisms Female Members** Presented by Others At Confirmation Friends of the Congregation All Other Ruling Elders on Session Do you have Deacons? **Age Distribution of Active Members People with Disabilities** 25 & Under Hearing impairment 26 - 40 Sight impairment 41 - 55 Mobility impairment 56 - 70 Other impairment Over 70 **Total Age Distribution Christian Education** Birth - 3 Grade 7 Age 4 Grade 8 Kindergarten Grade 9 Grade 1 Grade 10 Grade 11 Grade 2 Grade 3 Grade 12 Grade 4 Young Adults Grade 5 Over 25 Grade 6 Teachers/Officers **Total Christian Education** Racial Ethnic Asian/Pacific Islander/South Asian Native American/Alaska Native/Indigenous Black/African American/African White Multiracial Middle Eastern/North African Hispanic/Latino-a **Total Racial Ethnic Financial Data** Annual Income Mission Expenses **Annual Expenses** Personnel Expenses

**Facilities Expenses** 

# WHITEWATER VALLEY PRESBYTERY

1100 W 42<sup>nd</sup> St, Ste 210 - Indianapolis, IN 46208 Phone: 317.923-3681 800.566-5996 Fax: 317.927-5985

# ANNUAL REPORT

# 2023 NECROLOGY REPORT Report due January 21, 2024

Church Name & City		
The following ELD	ERS of our church were during the 2023 calend	ere called to the resurrection
	□ Check here if	if none.
<u>Name</u>		Date of Death

## **Whitewater Valley Presbytery**

# 2024 CLERK & TREASURER DATA BASE INFORMATION - Please Print

Due January 21, 2024

If you prefer to email the information: <a href="mailto:dwest@whitewatervalley.org">dwest@whitewatervalley.org</a> Subject line: Clerk-Treas Info

CLERK OF SE	<u>SSION</u>
	New Clerk of Session – complete all data
	Clerk is continuing service; if applicable, <b>update</b> address/phone info
Name	
Addres	S
Preferr	ed Phone (note if cell or home):
EMAIL SPEC	TIFIC TO CLERK
inform	At the discretion of the Stated Clerk, when a personal email isn't available or provided, ation will be mailed to the Clerk of Session or may be emailed to the Session moderator for ding to the Clerk of Session.
•	
•	Name:
annual repor	ts:
annual repor	Name:
annual repor	Name:
annual repor	Name:  EMAIL:
As requested annual repor	Name:  EMAIL:  New Treasurer – complete all data

2024 Clerk of Session Treasurer Report

ANNUAL REPORT

## 2024 ELDER COMMISSIONERS TO PRESBYTERY REPORT

Report due JANUARY 21, 2024

Church Name <u>AND</u> City:	
Our Session elects different Ruling Elders for each Presbytery assembly meeting.  Clerk of Session: Please email the names of the commissioners to the Presbytery's Stated Clerk one month prior to Presbytery assembly meeting.	
PLEASE CONTACT THE STATED CLERK IF YOU NEED TO CONFIRM THE NUMBER OF RULING ELDER COMMISSIONERS FOR YOUR CONGREGATI FOR CHURCHES WITH MORE THAN THREE COMMISSIONERS, SIMPLY PRINT THIS DOCUMENT AND FILL OUT AN ADDITIONAL PAGE.	ON.
NAME	
Email	
Address	
Preferred Phone	
NAME	
Email	
Address	
Preferred Phone	
NAME	
Email	
Address	
Preferred Phone	
ALTERNATE COMMISSIONERS	
NAME (alt)	
Email	
Address	
Preferred Phone	
NAME (alt)	
Email	
Address	
Preferred Phone	

# PRESBYTERY OF WHITEWATER VALLEY 2024 ANNUAL TERMS OF CALL REPORT

Use this form for *INSTALLED* pastors, associate pastors, designated pastors, and compensated *Commissioned Ruling Elders* serving full-time positions with full benefits. Report due January 21, 2024 or as soon as possible after your congregational meeting. Use this form anytime your congregation changes a pastor's Terms of Call.

CHURCH (or employing organization	•											
PASTOR'S Name:					DATE the Terms Change:							
These Terr The 2024 Presbytery approved	ns of Ca Minimur	all red m Te	quire cong rms of Ca	gregatio all are po	n ar oste	nd Pre d on t	esbytery appro the website, <u>w</u>	oval. <u>ww.v</u>	vhitew	/atervalle	y.org	
THIS SECTION IS FOR PASTORS W	HO AR	E PR	OVIDED	A MAN	<u>SE</u>	OR C	THER DWEL	LING	}			
			2023	+			change	=		2024		
Annual cash salary: (\$43,762 minimum)	[1]	\$			+	\$		=	\$		[1]	
Deferred income (401(k), 403(b) etc.):	[2]	\$			+	\$		=	\$		[2]	
"Utilities & furnishings"	[3]	\$			+	\$		=	\$		[3]	
Allowance or Budgeted amount paid by church Value of manse (fair rental value): (at least 30% of [1]+[2]+[3]):	[4]	\$			+	\$		=	\$		[4]	
Effective salary [1+2+	-3+4]	\$			+	\$		=	\$		[1+2+3+4}	
THIS SECTION IS FOR PASTORS W	mo An		2023	7 A <u>1100</u>	Sir	IO AL	+ char	nge	=	2024		
Annual cash salary	[1]	\$	2023	+		\$	T Cliai	=	\$	2024	[1]	
Deferred income (401(k), 403(b), etc.):	[2]	\$		+		\$		=	\$		[2]	
"Housing" allowance or budget:	[3]	\$		+		\$		=	\$		[3]	
Effective salary (\$56,68	[1+2+3 6 minim	3] \$ num)		+		\$		=	<u>\$</u>		[1+2+3	
THIS SECTION IS FOR ALL PASTO	RS											
			2023		+		change		=	2	2024	
Travel reimbursement budget:												
\$2,800 Minimum @ 2024 IRS rate	;	\$			+	\$			=	\$		
Professional Development budget: \$1,500 Minimum	:	\$			+	\$			=	\$		
Vacation (length of time)*												
*Four (4) weeks minimum to include	4 Sunda	ys; Fiv	e (5) weeks	s minimum	to ii	nclude	5 Sundays if orda	ained 1	5+ yea	rs.		
Study Leave (length of time)*												
*Two (2) weeks minimum, cumulati	ve up to 8	week	S.									
Social Security offset:												
Up to 50% of SECA Rate (15.3%)	\$					+ \$	;		=	\$		
Medical/dental supplement, if any												
Recommended 4% of effective salary	\$					+ \$	<b>)</b>		=	\$		
Book, Conference, Other professional	\$					+ 5	5		=	S		

expense allowance or budget: