

HRA Enrollment Form

Complete for primary and each dependent

ALL Provided Employee Fields Marked * are REQUIRED			
Employer*		☐	Check to indicate changes in your personal information
Employee Last Name*	Employee First Name*		Middle Initial
Social Security Number*			Date of Birth* - -
Home Address*	City*	State*	Zip Code*
Email Address	Main Phone*	Secondary Phone	

Please see the HRA Employee Information Packet for the following information:

New Hire Pro-Rating
 Plan Maximum Limit
 Deductible Maximum
 Employer Reimbursement Maximum
 Deductible
 Employee Maximum
 Contributions
 Rollover and Filing Limits
 Clarification of HRA Benefits

Please indicate who the Employer HRA Benefits and funding amount based on the Plan details (select one)

Employee	
Family	
Employee + Spouse	
Employee + Child	
Other:	
Expected Contribution (see prorate details)	

The maximum annual
Employer Contribution is \$2,000

Please Submit All Forms to:

Eric Herzog		
317.923.3681	eherzog@whitewatervalley.org	1100 West 42nd Stret STE 210 Indianapolis, IN 46208

I Understand and Agree that:

By completing and signing this form, I accept responsibility for all transactions incurred within the Plan Year by any of dependents I add to my Employer Sponsored Plan. Form updated 9/8/2023.

Employee Signature* _____ **Date*** _____